
— FOR FUNDS · SERIES A TO PRE-EXIT

Ten days from a high risk position to ten decisions. *Before the next board meeting.*

An outside operator portfolio CEOs will actually listen to, on call for the fund. A two-day diagnostic on any portfolio company at risk, a straight go / no-go, and a ten-day sprint when it is warranted: ten decisions, a 90-day plan, and a board-ready narrative.

FORMAT

Diagnostic in 2 days · Sprint in 10

INVESTMENT

Retainer, or per engagement

OUTPUT

3 blockers · go / no-go · 10 decisions

01 The Problem · *You see the risk increase early. The CEO is stuck.*

Every portfolio has a company where the risk rises before it shows in the numbers. The GPs and investment managers see it first. The CEO heard it several times but hasn't moved much. Consultants offer twelve weeks. What the portco needs is a senior operator both the fund and the CEO trust, in the room within two weeks, out again with decisions. That is the gap this fills.

For eight years I have been Venture Advisor to LUMO Labs, across their EUR 30M and EUR 100M funds investing in emerging technology for social impact.

02 Who It's For · *One operator, trusted by fund and CEO.*

What the fund gets -

A Breakout Diagnostic on any portfolio company within two weeks of the ask: ten pillars assessed, three real blockers named and sized, a go / no-go on a sprint. The sprint when it is warranted. First-call access for GPs and investment managers on any portfolio company that needs it.

Why CEOs take the call -

Because I've worked with multinational corporations for 25 years, and with early stage ventures for 10+ years, as well as founded, raised for and operated venture-backed companies myself, CEOs take the conversation as counsel from someone who has been there. Because I have built the business cases funds underwrite, GPs and investment managers get a read they can act on before the next board meeting.

03 How It Works • *Two days to know. Ten days to decide.*

DAYS 1 - 2	Diagnostic Deep mapping of business, team, cap table, market position and live constraints. By end of day two the real problem is named, and a go / no-go on the sprint is given.
DAYS 3 - 5	Stress Test Hard testing of strategy, narrative, financial model and team, to surface the assumptions the company can't afford to keep.
DAYS 6 - 8	Decisions Working sessions to make the ten decisions across the Breakout Architecture. Each closed with rationale, owner and date.
DAYS 9 - 10	Synthesis & Narrative The 90-day execution plan. The board-ready narrative. The communication cascade for the team.

04 What The Portco Leaves With • *Concrete decisions. Not a slide deck.*

- 01 Ten clarified decisions, each with owner, rationale, and 90-day execution timeline.
- 02 A board-ready narrative for the next round, the next quarter, or the next pivot.
- 03 A 90-day execution plan with weekly milestones and named accountability.
- 04 A shared view between CEO and board of where the company stands and what happens next.

THE BREAKOUT DIAGNOSTIC

\$35,000 *flat*

Two days per portfolio company. Ten pillars assessed, three blockers named, go / no-go on a sprint. \$25,000 credited if the sprint follows within sixty days.

THE BREAKOUT CURVE SPRINT

\$250,000 *flat*

Ten working days, ten steps, ten decisions. Direct CEO engagement. Fixed fee.

RETAINER

On *request*

A fixed number of diagnostics a year, priority scheduling, and the sprint at the standard rate. Terms agreed on the call.

MARQUEE CASES • VENTURE-BACKED COMPANIES

Venture-backed media platform: **two new country operations live**, USD 3M raised, break-even at about USD 500K MRR.

Venture-backed XR company: co-founder, **first institutional capital from Boost VC**. AI platform: founder, **pre-seed committed and pilot site secured**. Full case walkthroughs under NDA.

If the timing is right, the conversation is *thirty minutes*.

Thirty minutes on the portfolio company that prompted it. Diagnostic scheduled within two weeks if aligned.

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